

Montgomery,
McCracken, Walker
& Rhoads, LLP
&
Nonprofit Issues®

Present

17th Annual
*This Year in
Nonprofit Law*

Thursday, November 15, 2007
9:00 a.m. to 3:45 p.m.

Montgomery, McCracken
Walker & Rhoads, LLP
123 South Broad Street
28th Floor
Philadelphia, PA

This Year in Nonprofit Law

Montgomery, McCracken, Walker & Rhoads, LLP, in conjunction with *Nonprofit Issues*®, will present its 17th Annual “This Year in Nonprofit Law” on **Thursday, November 15, 2007**. This year’s program will combine:

- Review of the major developments in nonprofit law during the last year in Congress and the courts.
- Explanation of a pro-active Charity Compliance Assessment to reduce risks of legal problems.
- Review of the proposed new Form 990 from the point of view of a concerned donor or inquisitive regulator.
- Explanation of the record-keeping requirements of the new Pennsylvania Lobbying Registration Act and its comparison with federal lobbying reporting requirements.
- Updates on important issues in charitable giving, employment law, and employee benefits.
- Review of options for financing nonprofit operations.
- Networking with your colleagues.
- Notebook of articles and citations.
- Continuing education credits for Pennsylvania lawyers and accountants.

A **FREE** one year subscription (or renewal) to *Nonprofit Issues*®.

Featured Speakers

Donald W. Kramer
Virginia P. Sikes
Catherine H. Gillespie
Karl E. Emerson
Richard J. King
William L. Kingsbury
Richard W. Hartmann
Michael L. Epstein
Paul Lancaster Adams
Clifford Scott Meyer

Register on-line at
[www.nonprofitissues.com/
conference.html](http://www.nonprofitissues.com/conference.html)

Nonprofit Issues®
P.O. Box 482
Dresher, PA 19025
1.888.NP.Issue

PROGRAM

8:30 a.m. **REGISTRATION**

9:00 a.m. **WELCOME**

Donald W. Kramer
Chair, Nonprofit Law Group
Editor, Nonprofit *Issues*®

9:15 a.m. **"THIS YEAR IN NONPROFIT LAW"**

10:45 a.m. **BREAK**

11:00 a.m. **CHARITY COMPLIANCE
ASSESSMENTS**

12:15 p.m. **LUNCH**

1:00 p.m. **CONCURRENT SESSIONS**

- A. The New Form 990
- B. Charitable Giving
- C. Employment Law

2:15 p.m. **BREAK**

2:30 p.m. **CONCURRENT SESSIONS**

- A. PA Lobbying Registration
- B. Employee Benefit Law
- C. Nonprofit Financing Options

3:45 p.m. **ADJOURNMENT**

Nonprofit *Issues*® and the Philadelphia law firm of Montgomery, McCracken, Walker & Rhoads will present the 17th "This Year in Nonprofit Law" on Thursday, November 15.

Our panel of lawyers who deal with nonprofit legal issues every day will review the most important legal developments for nonprofits during the past year.

In the second session, Karl E. Emerson, former Director of Pennsylvania's Bureau of

Charitable Organizations, will head a panel discussion on Charity Compliance Assessments, a pro-active way to reduce the risks of failure in complying with the many rules and regulations that govern charitable activity.

The first round of afternoon break-out sessions will include review of the proposed new Form 990 tax information return, with a full discussion of the issues that are important to donors and to charity regulators; a discussion of three important techniques that can increase charitable giving options; and an update on considerations for employment law.

The second round will include a discussion of the new Pennsylvania Lobbying Registration Act and the bookkeeping requirements for reporting both state and federal lobbying activity; the annual update on changes in employee benefit law; and a summary of financing options for nonprofits.

The program provides 5 hours of continuing CLE credit, and 5 hours of CPE credit for accountants in Pennsylvania.

Participants will receive a new or renewed subscription to the electronic version of *Nonprofit Issues*, plus a notebook of articles, outlines and other citations. The program starts at 9 a.m. and runs to 3:45. The registration fee is \$145 for the first participant from an organization and \$85 for each additional registrant. Lawyers requesting Pennsylvania CLE credit must pay an additional \$10 for processing.

We will provide you with lunch and a notebook of back-up information and citations. Register now, space is limited.

This Year in Nonprofit Law

Thursday, November 15, 2007

► Program location: Montgomery, McCracken
123 South Broad Street, 28th Floor, Philadelphia, PA

- Yes, I will attend** _____ \$145
 PA Continuing Legal Education Credits \$10

Please photocopy and complete a separate registration form for each additional attendee.

The cost for additional attendees is **\$85/person**.

- No, I am unable to attend, but add me to your mailing list

WORKSHOP SESSIONS

I expect to attend the following workshop sessions

1:00 p.m.

- The New Form 990
 Charitable Giving
 Employment Law

2:30 p.m.

- PA Lobbying Registration Act
 Employee Benefit Law
 Nonprofit Financing Options

Name _____ Title _____

Organization _____

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Registration Deadline: November 12, 2007

Registrants who cancel after November 12, 2007 will receive program materials in lieu of a refund.

3 Ways to Register:

- 1.** Mail to:
Nonprofit Issues * P.O. Box 482 * Dresher, PA 19025
- 2.** Send via fax: (215) 542-7548
- 3.** Register on-line at
www.nonprofitissues.com/conference.html